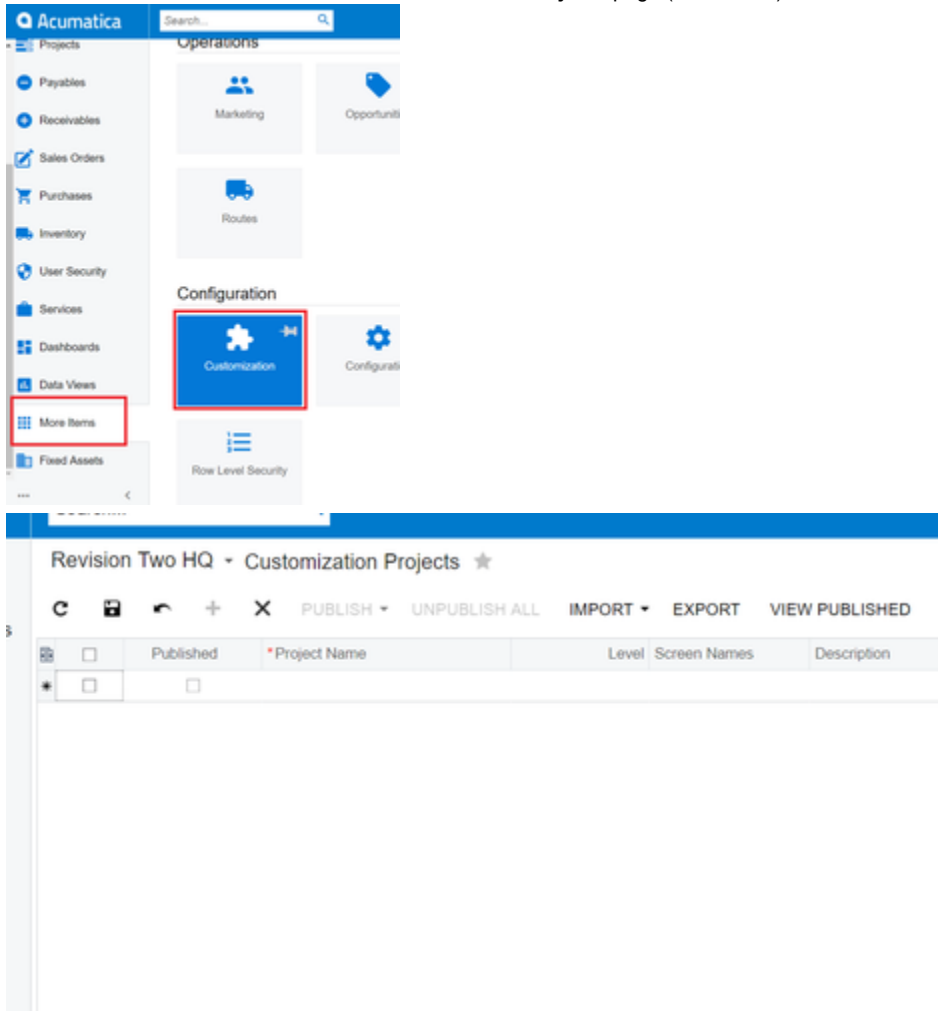


Smartsheet - FAQs

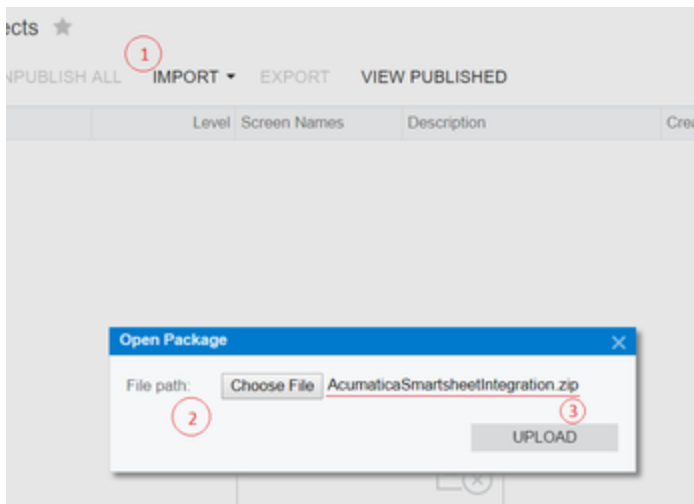
How to install the Smartsheet integration in Acumatica

Step-by-step guide

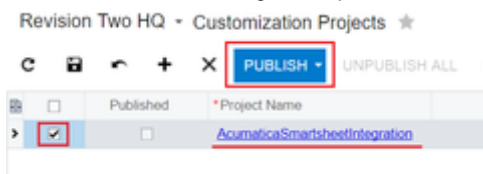
1. Go to **More Items > Customization > Customization Projects** page (SM204505)



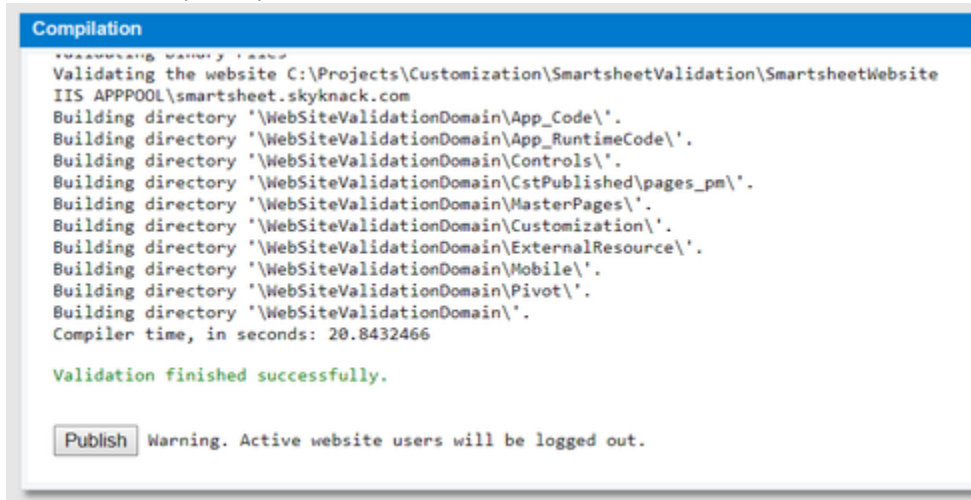
2. Press on **IMPORT**. Browse for the *AcumaticaSmartsheetIntegration.zip* file and press **UPLOAD**



3. Select the record from the grid and press PUBLISH



4. The validation and publish process will start.

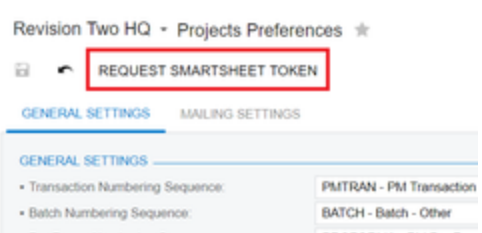


5. After it's completed, the Published checkbox will be marked for the row and the integration project will be installed.

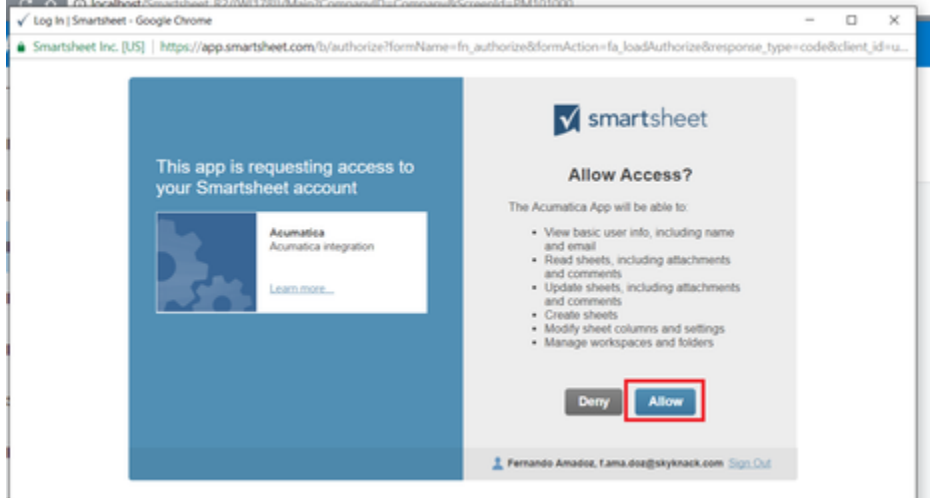
How to obtain Smartsheet's authorization token

Step-by-step guide

1. Go to **Projects > Projects Preferences** page (PM101000)
2. Press on **REQUEST SMARTSHEET TOKEN**



3. The system will redirect you to Smartsheet's Allow access page.
Press on Allow (Smartsheet may ask you to login if your Smartsheet session is not active)



4. You will be redirected to Acumatica. Your Smartsheet access token will be linked to your Acumatica user.